

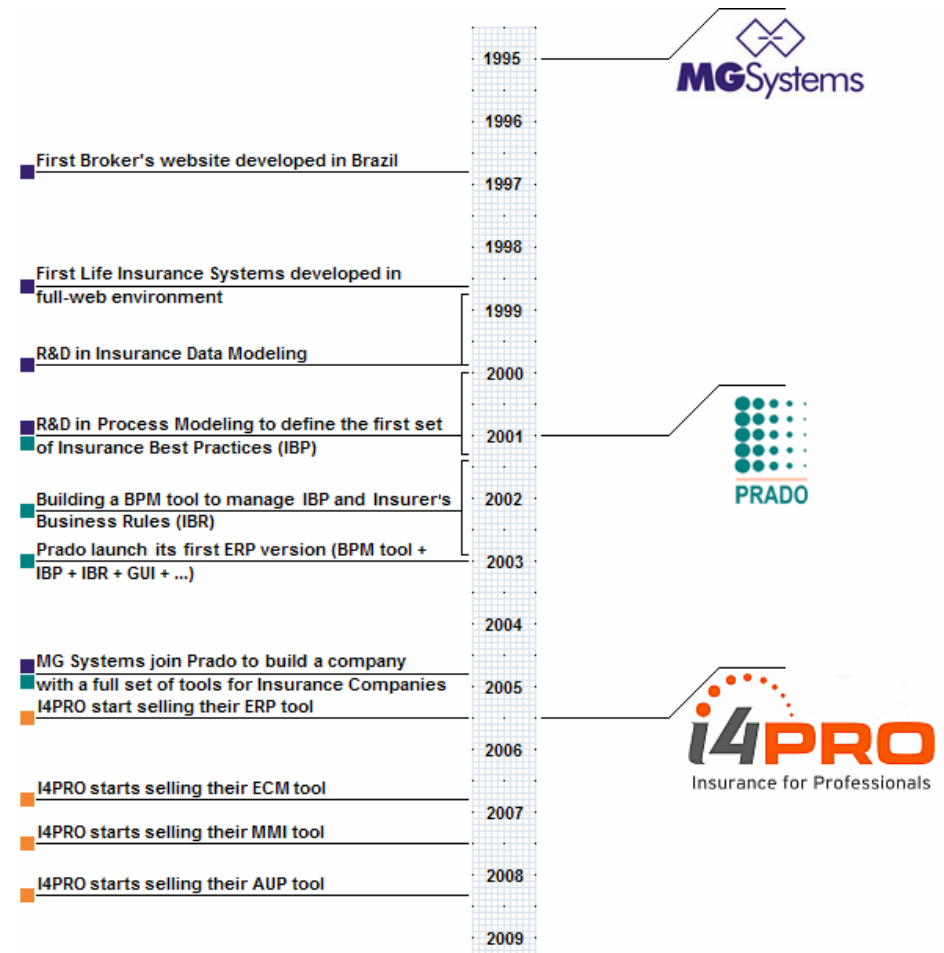
# *I4PRO - Automating Insurance Processes*

*Version: april, 2008*

# *The company*

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- *I4PRO is a young company founded in 2006 by other two companies from the IT area:*
  - *MG Systems, devoted since 1995 to provide high level consultancy services to the major IT companies in Brazil and*
  - *Prado Consultoria, devoted since 2001 to develop and support systems for Insurance companies.*
- *At the present time, I4PRO has almost 50 people, well distributed in Project Administration, Insurance business consultancy services, Research and Development and Software Quality Assurance.*
- *Since 2007, due the success in the brazilian market, I4PRO begin its internalization process, the main reason to visit Japan during the present mission.*



*We are proud to serve*



# *Our products and services*

## The ultimate tool to describe and implement Insurance processes

The screenshot displays the I4PRO ERP web application interface. The browser address bar shows the URL: `http://localhost/i4pro/Default.aspx?eng_idtela=16&eng_idmenu=101&eng_idmodulo=1`. The application header includes the I4PRO logo and navigation tabs for Engine, ERP, Corretor, Financeiro, Contabilidade, Cliente, Resseguro, Cosseguro, and ECM. Below the header, there are menu options: Cadastros, Emissão, Geral, Impressão, Operação, Pessoas, Sinistro, and Logoff. The main content area shows a list of products with the following table:

#	NP do Produto	Produto	Tipo de Risco	Plano	% da	Parcelamento Igual ?	Status	Indicador de Reajuste
1	11	Produto DEMO Individual	Decorrido	PRODUTO DEMONSTRAÇÃO INDIVIDUAL	55,70700000	<input type="checkbox"/>	Ativo	IGPM
2	11	Outra DEMO AP	Decorrido	AP	20,00000000	<input type="checkbox"/>	Ativo	
3	30.001	PRODUTO PROPRIEDADE RURAL	Decorrido		0,00000000	<input type="checkbox"/>	Ativo	
4	39.001	GARANTIA FINANCEIRA	A Decorrer		15,00000000	<input type="checkbox"/>	Ativo	
5	40.001	GARANTIA DE OBRIGAÇÕES PRIVADAS	A Decorrer		15,00000000	<input checked="" type="checkbox"/>	Ativo	
6	45.001	GARANTIA DE OBRIGAÇÕES PÚBLICAS	A Decorrer		0,00000000	<input type="checkbox"/>	Ativo	
7	47.001	GARANTIA DE CONCESSÕES PÚBLICAS	A Decorrer		15,00000000	<input type="checkbox"/>	Ativo	
8	50.001	GARANTIA JUDICIAL	A Decorrer		15,00000000	<input type="checkbox"/>	Ativo	
9	75.001	GARANTIA DE OBRIGACOES CONTRATUAIS	A Decorrer		0,00000000	<input type="checkbox"/>	Cancelado	
10	77.001	PRESTAMISTA	Decorrido	PRESTAMISTA	0,00000000	<input type="checkbox"/>	Ativo	
11	81.001	PRODUTO VIAGEM	Decorrido		20,00000000	<input type="checkbox"/>	Ativo	
12	91.001	PRODUTO DEMONSTRAÇÃO SALARIAL	Decorrido		10,00000000	<input type="checkbox"/>	Ativo	IPCA/IBGE

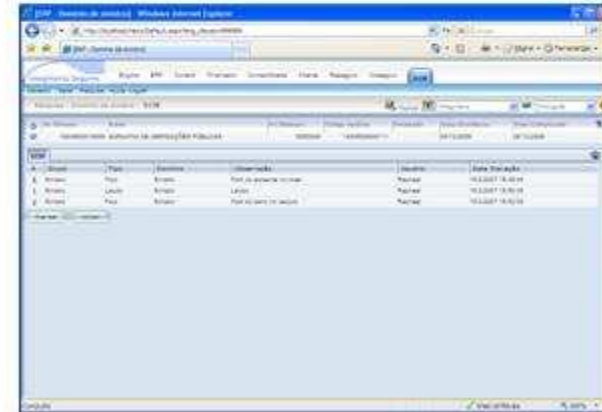
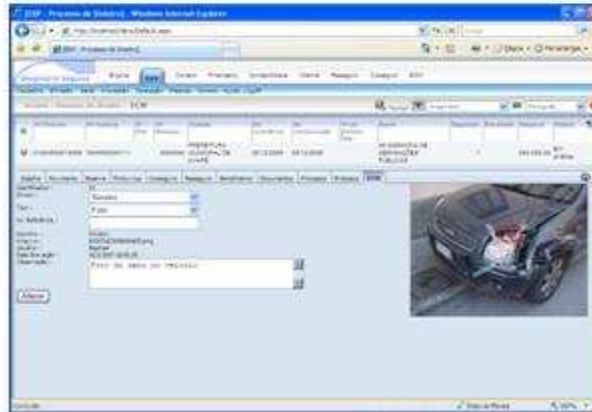
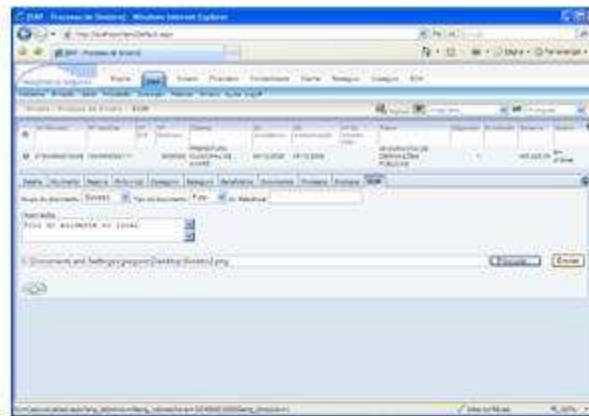
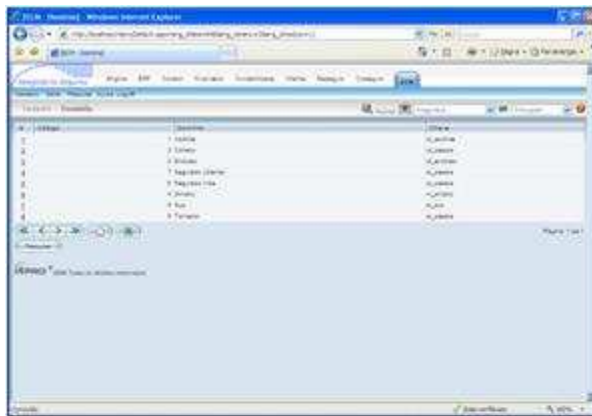
At the bottom of the interface, there are navigation buttons for 'Novo' and 'Pesquisar', and a footer indicating '2006-2008 Todos os direitos reservados.' The browser status bar shows 'Done', 'Internet | Protected Mode: On', and the system clock '16:07'.

*I4PRO ERP is Web-enabled, real-time system with full support for Insurance Backoffice operations.*

# Processes Automation

- *I4PRO ERP provides support for each Insurer's process, such as Policies, Applications, Quotes, Bills, Endorsements, Renewals, Agent or Brokers reports, Claims workflow, Commission statements, Installment schedules, Coinsurance, Reinsurance, management and financial reporting, official reports, accounting integration, etc.*
- *Besides the real-time native capabilities, we can also schedule and monitor batch processes using an easy, practical and auditable way through a visual interface.*
- *That's how we can assure batch processing using huge amounts of data, very long reports and automated electronic data interchange with external entities (Insurer users, agents, brokers, banks, printing bureaus, regulatory agencies, etc).*
- *We also offer the tools for design and for generation of any kind of complex report, locally, remotely, online or batch mode.*

## *The easiest way to implement a contextual ECM, always on to the user*



# *The essential that makes happen*

- *With I4PRO ECM you can streamline the capture, processing, and distribution of all your business information.*
- *By utilizing process-driven automation, I4PRO ECM enables you to create, review and search any piece of content in accordance with business needs. You can automate the entire business processes, ensure compliance, and facilitate access to information anywhere inside and outside your organization.*
- *It helps organizations to make better decisions by managing the content and processes altogether allowing customers to build and sustain competitive advantages.*
- *I4PRO ECM was designed to deliver a comprehensive set of capabilities that integrate with existing information systems to provide cost-effective solutions that solve real-world business problems.*

*The natural extension for the business environment,  
creating opportunities and speeding processes*



*I4PRO MMI (Mobile Management Interface) allows you to create "mobile profiles" and sessions for brokers, claim inspectors, management team and remote admin among many others.*

# *Using all capacity beyond the company*

- I4PRO MMI provides a simple standard interface, 100% compatible with the ERP business rules and their processes.*
- Everything occurs in real-time basis, you provide a new interface without any other software layer or any other client software for the users ( Pocket PCs, Smartphones)*
- Due the code optimization and the broad use of Web 2.0 resources, MMI avoids heavy data traffic between client and server platforms, building a very fast and cheap environment, even with narrow band, such as GPRS and CDMA-1X*
- You can configure the profiles, their users, their processes and their screens using the ERP interface, avoiding another administration environment for the CSO.*
- With MMI, the users are “always on” with legacy systems without any other software package as “information broker”, avoiding delays, data duplication and costs !*

# *Technology and advantages from our business model*

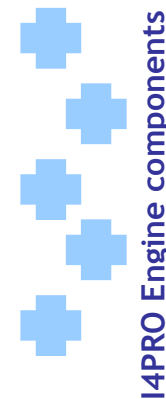
# The ERP Architecture



- Insurance Best Practices (IBP)
- Insurer's Business Rules (IBR)
- GUI
- Workflows
- Product Design
- Integration Interfaces
- Technical terms Dictionaries
- Etc

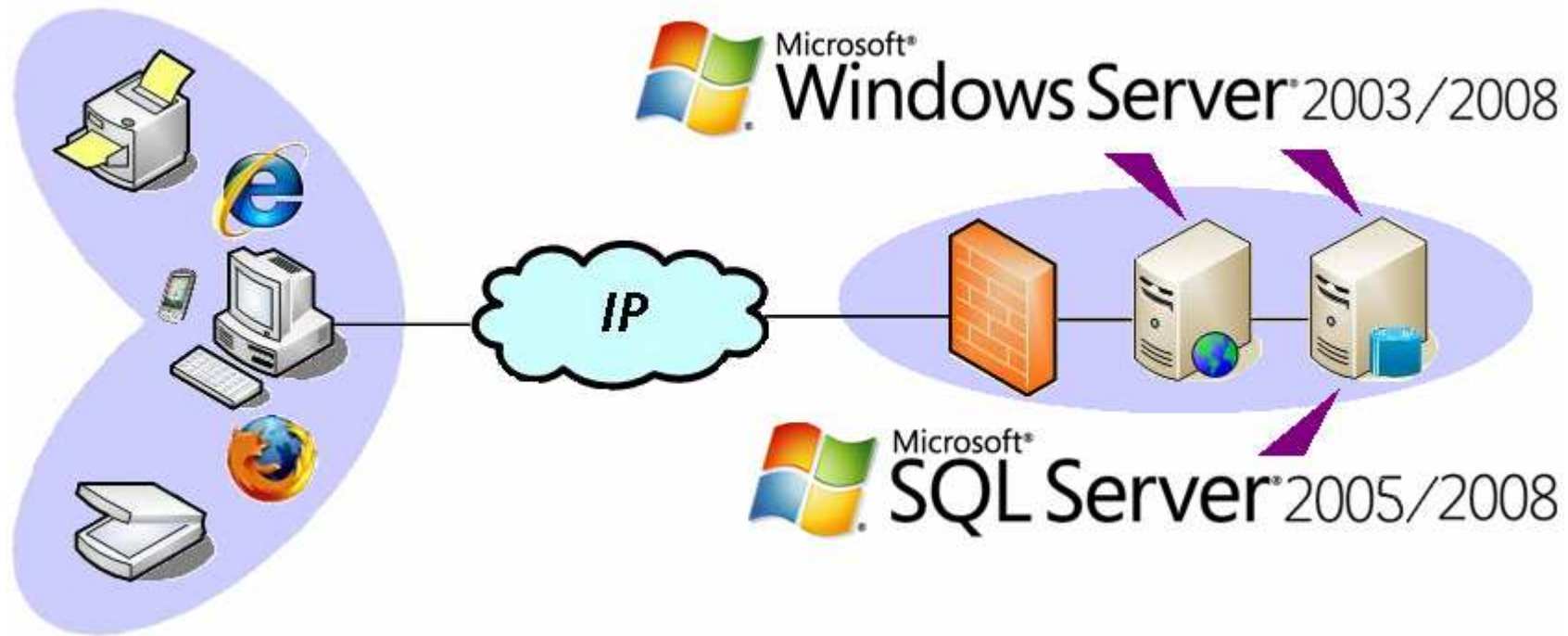


- Customers
- Policies
- Brokers / Agents
- Claims
- Coinsurance
- Reinsurance
- Accounting info
- Etc



# Tech Specs

- *Microsoft .Net: C#, SOA compatible (Service Oriented Architecture).*
- *Standard business components for every process, business rules stored in a relational database.*
- *Standards-based: XML, SQL Server 2005 / 2008, 100% Web-based UI (User Interface), Windows Server 2003 / 2008*
- *Legacy integration: Text files, XML, SOA, COM or Queue Managers.*
- *Visual tool to manage products, workflows and reports.*
- *Visual tool to manage access administration to all processes.*



# *I4PRO results-oriented approach*

- We care about rapid deployment, rapid integration, rapid migration*
- We provide high scalability and performance using very cheap infrastructure, supporting thousands of concurrent users based on very large databases*
- Our standard interface is very easy to understand and to navigate, providing fast learning curve and high productivity*
- Our products are 100% Web based, the underwriting activity can be done everywhere and the servers can be hosted on a centralized IDC, according to the insurer convenience*
- Our products are multi-company, multi-currency and multi-lingual with native support for Portuguese, English, Spanish and Japanese (any language can be supported due to Unicode)*

# Thanks !

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